

# How to Use MyChart

Congratulations on signing up for MyChart! You now have access to your medical records, your care team, and much more. Now that you have signed up, you need to know how to access and navigate MyChart.

#### Home Page:

- 1. To access MyChart's log-in page, type <u>https://mychart.confluencehealth.org/MyChart</u> in the address bar of your internet browser.
- 2. Enter the username and password that you selected when signing up for MyChart. If you are unable to login for any reason, contact our Patient Services department at **1-888-499-4801.**
- 3. The Home Page has buttons across the top to access different activities.
  - a. Circular buttons next to your name are patients that you have Proxy access for.
  - b. Note that the site can also be viewed in Spanish.

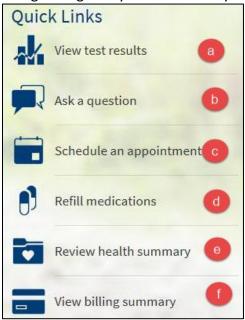


4. In the center of your home page, is your notification area as well as your **To Do** events.

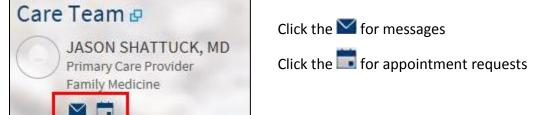
You M	light Want To							
$\sim$	Read your messages. You have 34 new messages.							
*	Schedule your Mammogram.							
9	Read your letters. You have 1 new letter.							
To Do	æ							
	due health reminders REQUEST APPT	<		Ма	arch 20	018		>
	mmogram rdue	s	М	т	W	т	F	S
						1	2	3
		4	5	6	7	8	9	10
		11	12	13	14	15	16	17
		18	19	20	21	22	23	24
		25	26	27	28	29	30	31

### Activities:

1. Along the right of your screen are your **Quick Links** to common activities and your Care Team.



- a. Click here to see your test results
- b. Click here to ask your Care Team a question
- c. Click here to schedule an appointment with your Care Team
- d. Click here to ask for a refill
- e. Click here to see your health summary
- f. Click here to see our bill
- 2. You can also message or request an appointment with a member of your care team by clicking either the envelope or calendar icons below the provider's name.



3. At the bottom of your screen you'll find new MyChart options.

#### What's New in MyChart

#### **Tips for Using MyChart**

Are you new to using MyChart? To help you get started, we have provided a document that will help you learn to use MyChart. MyChart Tip Sheet

#### **Customer service questions**

Do you have a question about a recent bill or your insurance? Ask Customer Service

### Schedule your appointments online through MyChart

You can directly schedule an appointment with your primary care physician in MyChart without assistance from scheduling staff. Just enter a reason for the visit, select your Primary Care Provider (PCP), and date and time preferences for the appointment. You then choose from a list of available appointment slots and schedule your appointment! Schedule an Appointment

#### Pay your bill online

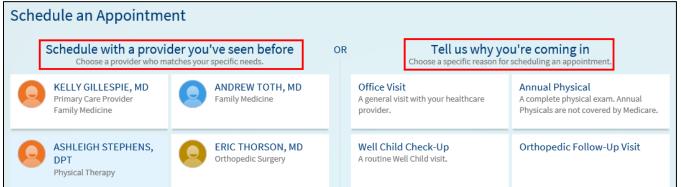
Did you know you can pay your bill through MyChart? The Billing Account Summary provides a concise list of your accounts along with bill payment features. Up-to-date payment and balance information appears for any outstanding accounts. You can securely pay bills by credit card from MyChart and view a list of past payments. View Your Account Summary

## Schedule an Appointment:

1. Schedule an appointment with a provider. Hover over the **Visits** icon and select **Schedule an Appointment**.



2. Select the provider you wish to schedule with from the list of providers you've seen in the past or choose a specific reason for scheduling an appointment to choose from the department.



3. Go through each category and make your selections. Click **START OVER** to return to the first page.

Schedule an Appointment START OVER							
Providers Edit Physician Family Medicine, MD	ily Reason for visit		Locations		Time	Verify and Schedule	
What kind of appointment are you scheduling?							
A general visit with your healthcare provider. A		A comp	Il Physical lete physical exam. Annual ered by Medicare.				

4. Once you get to the time section, select the date range and time that work for you.

What time works for you?							
Dates 11/7/2018 12/5/2018	Annual Physicals are not covered by Medicare.						
Times All available times	Wednesday Noven	-			l		
Filter times	3:45 PM PST	4:00 PM PST	4:15 PM PST	4:30 PM PST			
	Thursday November 8, 2018						
Not seeing what you want?	8:00 AM PST	8:15 AM PST	8:30 AM PST	8:45 AM PST	9:00 AM PST		
Send an appointment request message instead.	9:15 AM PST	9:30 AM PST	9:45 AM PST	10:00 AM PST	10:15 AM PST		
	10:30 AM PST	10:45 AM PST	11:00 AM PST	11:15 AM PST	11:30 AM PST		

5. An insurance alert will appear if your insurance may not cover the type of appointment you selected. If in doubt, verify with your insurance company.

6. Verify your personal information. Click **EDIT** to change the information or click **THIS INFORMATION IS CORRECT** if there are no changes.

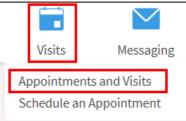
Verify your personal info	ormation			
Contact Information		Details About Me		2=
123 Easy St Peshastin WA 98847	<ul> <li>☆ 509-555-1234</li> <li>① 509-679-1234</li> <li>四 509-555-1255</li> <li>○ </li> </ul>	Race White or Caucasian Ethnic Background Not entered	Ethnicity Not Hispanic or Latino Language English	EDIT
THIS INFORMATION IS CORF	RECT			

7. Enter a comment if necessary. To schedule the appointment, click **SCHEDULE**.

Is everything correct?	
Annual Physical with Physician Family Medicine, MD	Comments: Additional details about this visit (required) Blood pressure follow up
Hednesday November 7, 2018 Arrive by 4:30 PM PST Starts at 4:30 PM PST (20 minutes)	476 of 500 characters remaining Department Directions for Wenatchee Family Medicine The Family Medicine department is located in the Mares Building at 820 North
Wenatchee Family Medicine 820 NORTH CHELAN WENATCHEE WA 98801	Chelan. Please use the main clinic entrance.

### Notes:

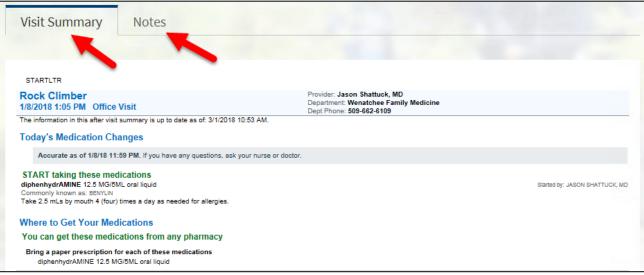
- 1. Some providers may elect to share their progress note from your visit with you. You will access these notes with the **Visits** button.
  - a. Hover over Visits and select Appointments and Visits.



b. Select the appointment you wish to see details of.

Appointments	s and Visits		SCHEDULE AN APPOINTMENT
Show: Upcoming a	nd Past		
Next 7 Days	MAR MyChart Office Visi 1 Thu $\textcircled{M}$ 11:05 AM PST (2 Wenatchee Family 820 NORTH CHELAN WENATCHEE WA 98801		DETAILS
Last 3 Months	FEB Procedure Visit 7 MICHELLE BERMINGHAM, MD 2018	JAN Office Visit 24 2018	JAN Office Visit 24 2018
1	JAN Office Visit JASON SHATTUCK, MD 2018	JAN Office Visit JASON SHATTUCK, MD 2018	DEC Office Visit MICHAEL ROSSI, MD 2017

c. Select either your Visit Summary or Notes.

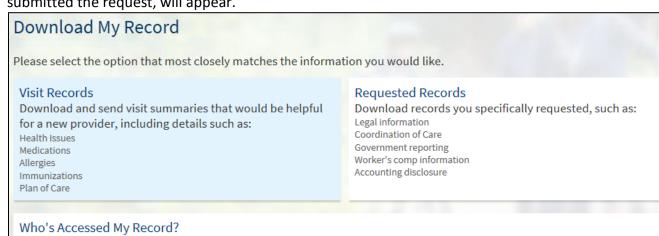


 Under Health, you have access to everything from test results to your allergies. <u>Most – not all – results</u> will now be sent via MyChart and will no longer be sent in the mail. You will receive an email directing you to check your MyChart for your test results.

		$\checkmark$				
Health	Visits	Messaging Bil				
What's in My F	Record?	Medical Tools				
Plan of Care		Download My Record	d			
Test Results		Who's Accessed My F	Record?			
Health Summa	ary	Health Trends				
Current Health	Issues	Growth Charts				
Medications		Questionnaires				
Allergies		Track My Health				
Preventive Care		Research Studies				
Medical Histor	Medical History					
Immunization	S					
Advance Direc	tives					
Administrative	Info					
Demographics	08/30/1998					

View actions of people who have accessed your record.

3. If you have requested a copy of your medical records, you can view those by clicking **Download My Record** from the menu listed above. A list of the records you requested, along with the date you submitted the request, will appear.



## **Billing:**

4. You have access to your account for billing information under the **Billing** button. Here you can pay your bills, see your account summary, and what's been billed to insurance. Details about the insurance coverage that we have loaded in our system for you are also available.

Confluence	9999	9 🖬		$\sim$		9	\$	Ver en Españ Rock Climber Log Out
HEALTH	Rock	Health	Visits	Messaging	Billing	Resources	Settings	
Billing Account Sur	nmary				My Bills Billing Acct Su	ummary	My Insurance Insurance Summary	
The balance provided only re us at the following phone nu		ling systems. To get info	rmation on ot	her possible bala			Coverage Details	
Confluence Health: 509-664-	4802							
Samaritan Healthcare: 509-7	93-9770							
Click <b>Account Detail</b> or See M balance on a Confluence acc				count. If you have	e an outstandir	ıg		
If you would like to pay your	Samaritan bill online, p	lease click the link below	N.					

 Under Settings, you can access your demographics and preferences. You can also select Notifications to enter a new email address and set alerts (i.e. notifications when you have a message or test results). You will receive a notification to Confirm your contact information every 90 days.

Settings	Confirm Your Notification Settings Please take a moment to confirm your notification settings.
Personalize Security Settings Notifications	bculver@email.com       (555)555-5555         All email notifications are active.       Enable All Text Notifications
Linked Apps and Devices Other Preferences Manage My Accounts	CONFIRM AND MANAGE NOTIFICATIONS » For text message alerts, message and data rates may apply.

6. Again, congratulations on signing up for MyChart! Remember, if you have any <u>questions please</u> <u>contact our Patient Services department at 1-888-499-4801.</u>